

2018 TCI European Conference Panel: Successful Networks, topic – Successful Projects Sofia, 21st March 2018

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Our cluster



DARe Puglia is a private company participated by Research organizations, Universities, SMEs, farmer and industrial associations with the aim to improve the innovation potential of the agrofood sector in the Region.

It supports public-private collaborations to deliver better, health quality and sustainable products and processes, covering the following technological domains:

- Functional foods
- Mild technologies and Biotechnologies
- Packaging and Convenience
- Food safety
- Eco-sustainable process and products







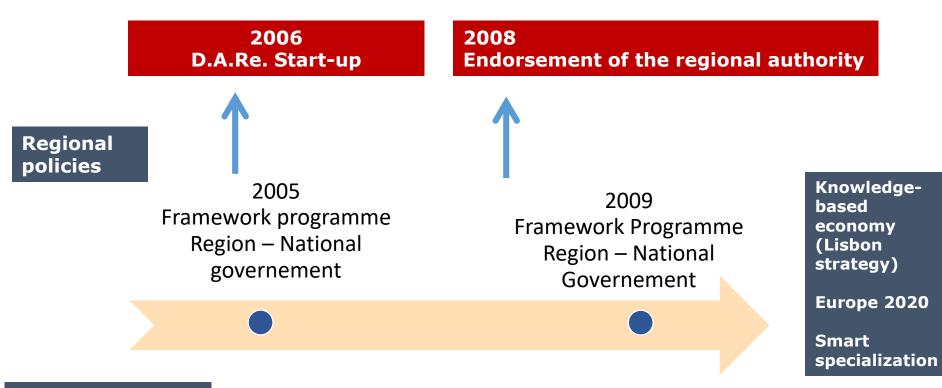






The policy background





Operational programmes

ERDF - Operational programmes (managed by the regional authority and Ministries)

EARDF - Operational programme

The national experiences





5 Large collaborative projects and connected training projects were approved and implemented from 2011 to 2015

(4 master courses and 3 highly specialised post-graduate courses – 90 peopled trained)

The European experiences



COSME

Programme for the Competitiveness of Enterprises and SMEs 2014-2020





RURITAGE JUST APPROVED **SC5-21-2016-2017**





SEVERAL PROPOSALS UNDER EVALUATION







Objectives



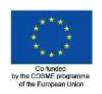
TRAns-national Collaboration Empowering Key European Industries - **TRACE-KEI** – is a COSME Cluster Excellence project aiming at strengthening **cluster organizations** to provide more **professional business services** to their associates and contribute to develop **world-class clusters** in the EU.

To meet these objectives, TRACE-KEI clusters are achieving the following activities:

- Mapping and evaluating the range and quality of services provided to their associates, SMEs firstly;
- engage associates in the assessment of clusters' performances and develop a renewed / redesigned strategy to meet SMEs' needs and expectations;
- Ease the dialogue with policy makers and boost any possible convergence with the regional policy and operational frameworks;
- Identify cross-sectorial collaboration opportunities in the participating territories;
- Share cross-borders opportunities at Consortium level and beyond



Our consortium



1 silver label and 3 bronze label clusters involved

50 overall staff addressed by the project

Two macro-regions involved

TRACE-KEI

ICT

>300 SMEs represented by the **TRACE-KEI clusters**

Energy

Agro-food

• INNOSKART





AGRO FOOD









Italy Romania

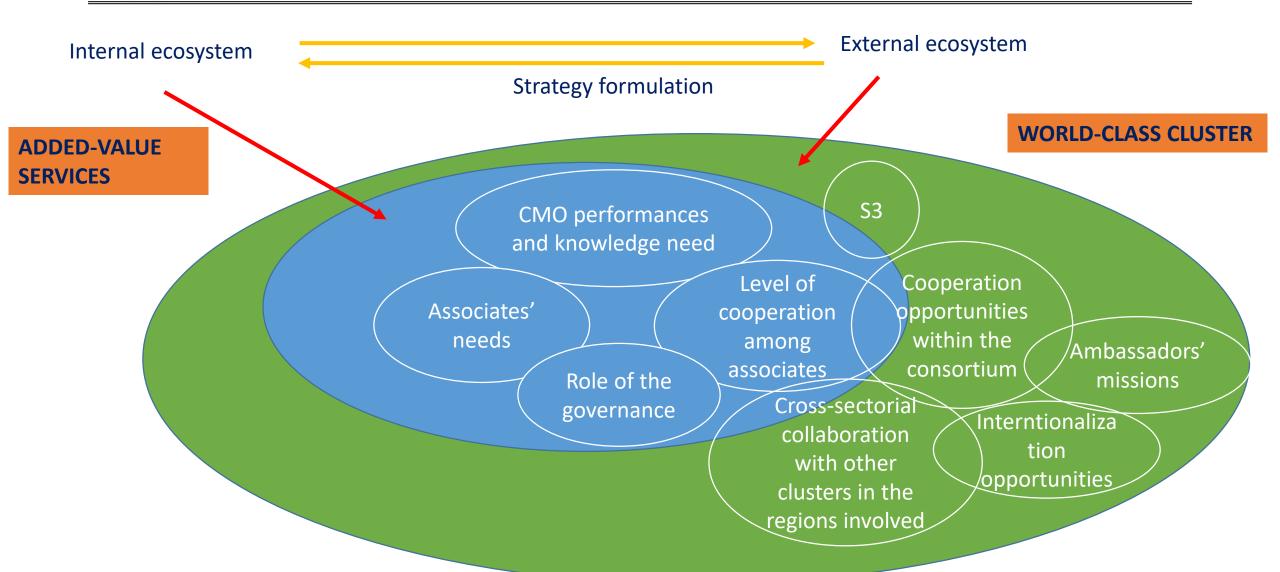


Germany Serbia Bulgaria



The project workplan







Where to start....

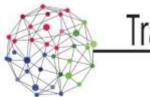


- 1. ... to improve or introduce added-value services?
- 2. ... to improve CMO performances and skills?
- 3. to interact with associates and involve them?
- 4. to fil the gap between cluster initiatives and regional/national governemnt for the benefit of our associates?
- 1. ... to fill the gap among associates and clusters?
- 2. ... to renew and redisign our strategies accordingly?

CLUSTER MANAGERS

CLUSTER MEMBERS

CLUSTER ORGANIZATIONS



TracE-kEl Cluster managers' internal assessment



Clusters' practices alignement towards ESCA benchmarking



Cluster excellence assessment for 3 participating clusters awarded with the bronze label



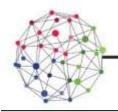




Services mapping and assessment

Mapping of services by surveying 7 cluster' managers

- They were asked about:
- the CIs' initial goals (must be monitored over time)
- The services provided (more fee-based services to be introduced)
- The financial sustainability (is very unpredictable)
- The number of committed participants (need to increase by face to face meeting)



TracE-kEl Cluster managers' skills improvement



Assessment of Managers' performances to deliver a 6 services portfolio, built upon those provided by gold label clusters.





Knowledge gaps assessed towards the «core modules» identified by the European Foundation for Cluster Excellence

2 Joint Trainings organised and addressed to 14 cluster managers: the 1st in Bari (Italy) focussed on value-chain analysis and industry analysis the 2nd in Budapest (Hungary) focussed on business planning and cluster branding + two workshops on Internationalization and change management



TracE-kEl Cluster managers' skills improvement

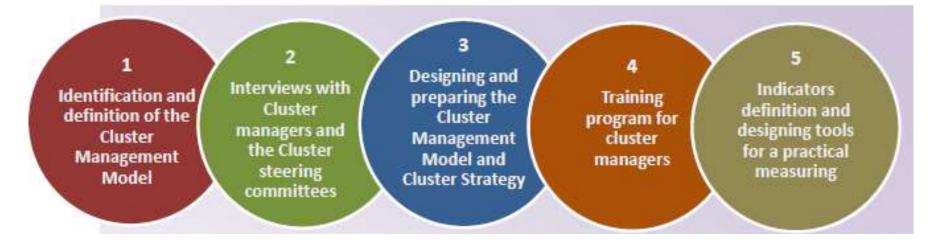




2 study visits performed with qualified clusters.

- Femac, a Spanish gold label cluster,
- C2C networking event with Hungarian Accredited Clusters

TRACE-KEI mentoring programme





Cluster's associates



Expected services

Associates SMEs' satisfaction (15 companies by each participating cluster)

- the satisfaction of the cluster performance in general
- the usefulness of the services provided
- Their interest in introducing tailor-made services and readiness to pay for it.

General conclusion: further meetings by involving the members are needed to meet their expectations; and the strategic board should take further decisions

Shared strategy

- Vision
- Mission
- > Goals
- Services
- > Financial sustainability
- > Indicators



Cluster organization

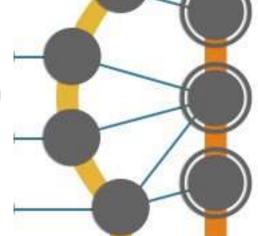






Cross-sectorial collaboration within the cluster and among clusters

source Manufacturing Transportation Consume



Other stakeholders' contibution



International partnerships



The cluster organization



S3 and funding opportunities



The role of clusters according to policy makers

- ➤ Concrete and well developed RIS3 strategies can be found in the partner's region and/or at least at National level
- ➤ The food industry, ITC and renewable energy are important target sectors of the strategies, but not always the available funding specifically address these sectors;
- ➤ Clusters are important actors for the regional development but they have not been assigned a specific role in the RIS3 analysed
- Associates are ready to develop and to participate, but there is a need for reliable and usable funding schemes

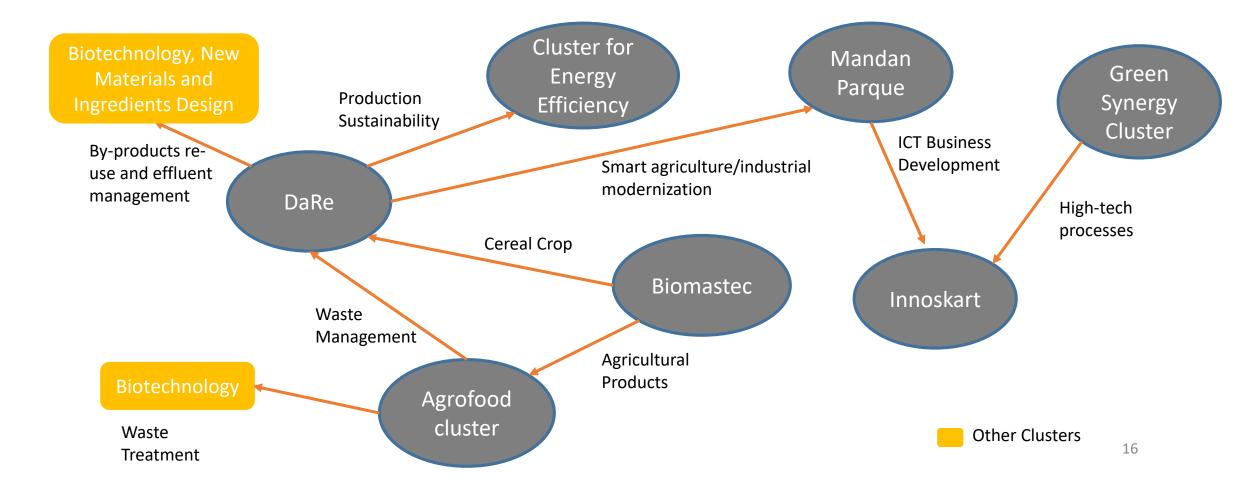
- ➤ Policy Makers recognise the clusters strategic role
- In every region, can be expected future funding options for the clusters and their associates
- As Clusters are private entities, the available fundings would be assigned on a competitive way
- > Synergies with other clusters in different sectors is a rather weak point of the clusters from the regions



Cluster's organization



By creating cross-sectorial collaborations within the cluster and among clusters





Cross-clusters' opportunities



At Consortium Level

At inter-Consortia Level

















Ict

INNO-DROP Plasma & water technology



Life sciences



Main conclusions and future steps



Having identified the main drivers and barriers, the further steps will contribute to ensure in the long run:

Orientate our clusters' strategies according to these results

- The extension of fee-based services that should be more networking oriented
- The clusters' financial sustainability to be periodically monitored

Continous learning

The increase of the professional trainings both for the staff and associates in order to ease cluster growth and reputation

Leverage cluster initiatives at regional level

The continuous dialogue with policy makers to obtain a more focussed support for Cluster's initiatives

Spreading practices to other clusters and promote cooperation

- Involvement of academia and other relevant stakeholders.
- The increase of collaboration opportunities with other sectors/clusters at regional/national level, at Consortium level and beyond



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