





























75 000 + **Employed** in the industry























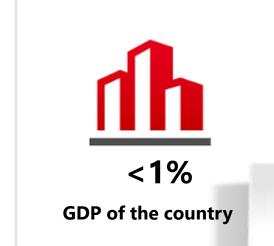


BULGARIAN AUTOMOTIVE INDUSTRY KEY FIGURES 2012

















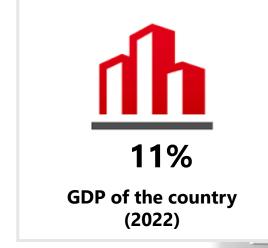






350 + Companies (2022)

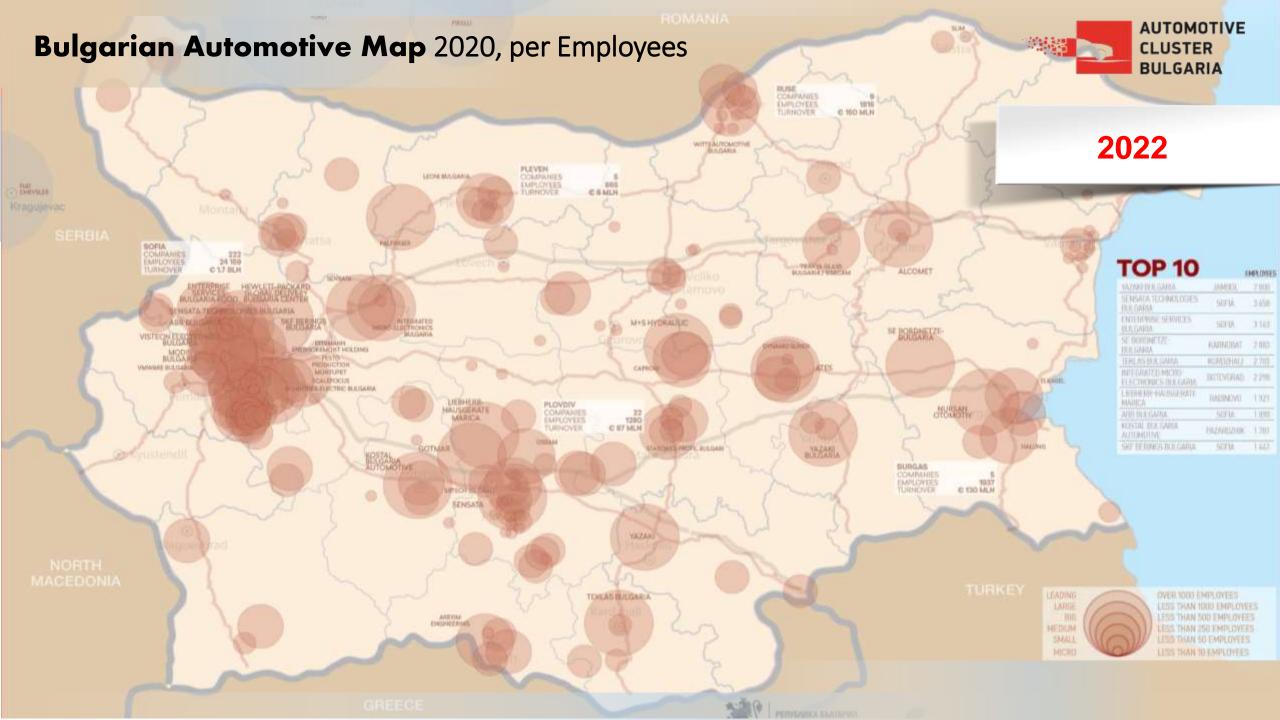


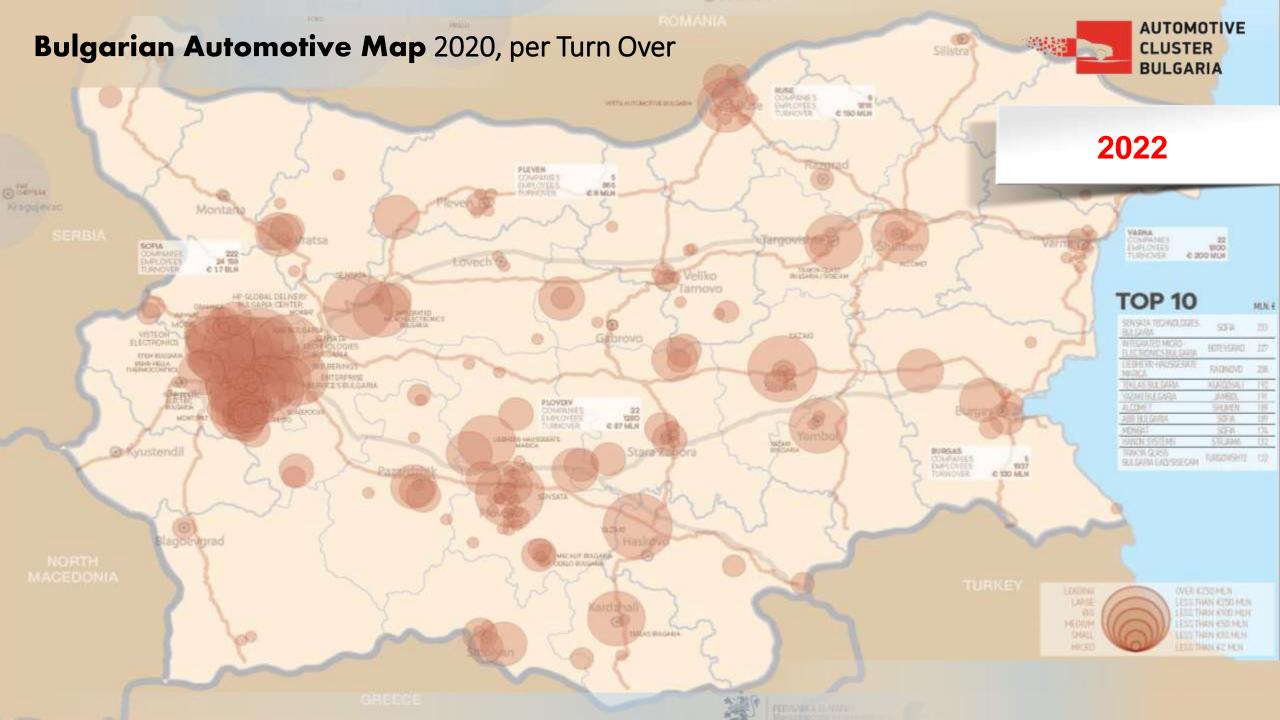




2022







#### **COMPANY NAMES**

SETSECHERG - CONTRACTOR -AN AUTOMOTIVE GROUP SAN BUCSANA JUNE REPUNALITER ACRUFICTOR **ACROMICKEN** MODERNEY - 2008 BLOOMET (TO RMITT RESCRIM, HEMBER DE HET NE TECHNOLOGY SPROOF AD REDUCTED TO 99-003-5700:0V - 08-80 WISADONICE PROTING STOTCHO REPLASTRIBUTE INDION CHESTORING CO. SECTION AT BUILDING YOUR REPERT HIS SUB-

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DISHBOX - BHD

BILL SPANS HATTE

BULL TRALEDO LO DE

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DESIMINATION

TABAA

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ONLY STORETH HET MER HIS LIGHT IN WASCONNERSON (TT) SOUTH SEA GASH AUTOMOTIVE COST NOTION FOR THE GARDA EXCENT CHECK COURT AND DATES HELD UCDAY SOLIDANA CERNITRY NAMED FOR PARTY. URIOX BIG (TO ONE LODE HOTTORS NO contra. CODE, THICTION MACADOMINIST AD MACKES TO WACKER ACTIONIST LINE MICHAEL BUILDINGS HIR 27.00 WINDSCHOOL SUPPLIES HEN HETCONORIC DEE HECKLY BULSHIFF COUR HILDUS HECON 30 HETAL A TUNOM AND DE MECHGAA EZIDO

WILETING STITTED STATISTICS. WHEN DROUBLES HELDERED MODIC BULLDARIA ETICO HURBAT AG. HOWTLINET STOD HISTOR FUZZIE BIORINE DATFOR LADUM MANUFATE CHINEL DIDICAL DONE WHITE COST HEMITTH OCO. HOUSE CONTRACTOR WHEN ELLIPTYCOUNT BICKNESS CODE. WINDPLASTS AN SIDE ACREAN ETEMPER NOTES 400M 2008 OCTA LIGHT MICHIGAN SCELD BULGATION DISTAR PAGES BULLDARIA (1902) SUSPERING STREET ENCHAGES PRODUCT FORT STREET. ROLSANS ITTOE PACCAL DICCONSIDER NO PHENAT FCX179HD

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AUTOMOTIVE CLUSTER BULGARIA

## **TOP 10 EMPLOYEES**

YAZAKI BULGARIA	JAMBOL	7 000
SENSATA TECHNOLOGIES BULGARIA	SOFIA	3 658
ENTERPRISE SERVICES BULGARIA	SOFIA	3 163
SE BORDNETZE- BULGARIA	KARNOBAT	2 883
TEKLAS BULGARIA	KURDZHALI	2 703
INTEGRATED MICRO- ELECTRONICS BULGARIA	BOTEVGRAD	2 290
LIEBHERR-HAUSGERÄTE MARICA	RADINOVO	1 921
ABB BULGARIA	SOFIA	1 890
KOSTAL BULGARIA AUTOMOTIVE	PAZARDZHIK	1 781
SKF BERINGS BULGARIA	SOFIA	1 441

101 10		MLN. 6
SENSATA TECHNOLOGIES BULGARIA	SOFIA	233
INTEGRATED MICRO- ELECTRONICS BULGARIA	BOTEVGRAD	227
LIEBHERR-HAUSGERÄTE MARICA	RADINOVO	208
TEKLAS BULGARIA	KURDZHALI	192
YAZAKI BULGARIA	JAMBOL	191
ALCOMET	SHUMEN	189
ABB BULGARIA	SOFIA	189
MONBAT	SOFIA	174
HANON SYSTEMS	STRJAMA	132
TRAKYA GLASS BULGARIA EAD/SISECAM	TURGOVISHTE	122

2020













# Electric Car Factory Project NEXT.e.GO Bulgaria





# AUTOMOTIVE & AEROSPACE R&D CENTER, Sofia Tech Park















Electric Engines R&D Development

250+ engineers

EXPECTED DEVELOPMENT BY 2024: Up **TO 500** engineers

#### Cars installed with Nidec's Nidec E-Axle as of July 01, 2020







The Ni150Ex unit alone has been installed in six models already.



①広汽新能源汽車 (SAC New Energy Automotive) AionS



 ⑥ 佐門野来新能源汽車 (GAC NO New Energy Automobile Technology)
 HYCAN 007



②広汽費田汽車 (DAC Toyota Motor)



②吉利汽車 (GerlyAutomobile) Geometry C



3広内研修源汽車 state New therey Automobile AlienLX



在古典能源汽車 (SAC tion Energy Automobile AlianV



www.Automotive.bg



15

Manufacturing facility in Sofia

Investment to expand the factory: 120 mln BGN

Planned start of production: 2023, over 130 new jobs



**ALUMINIUM BATTERY BOXES FOR EVs** 







**ALUMINIUM BODYWORK** 

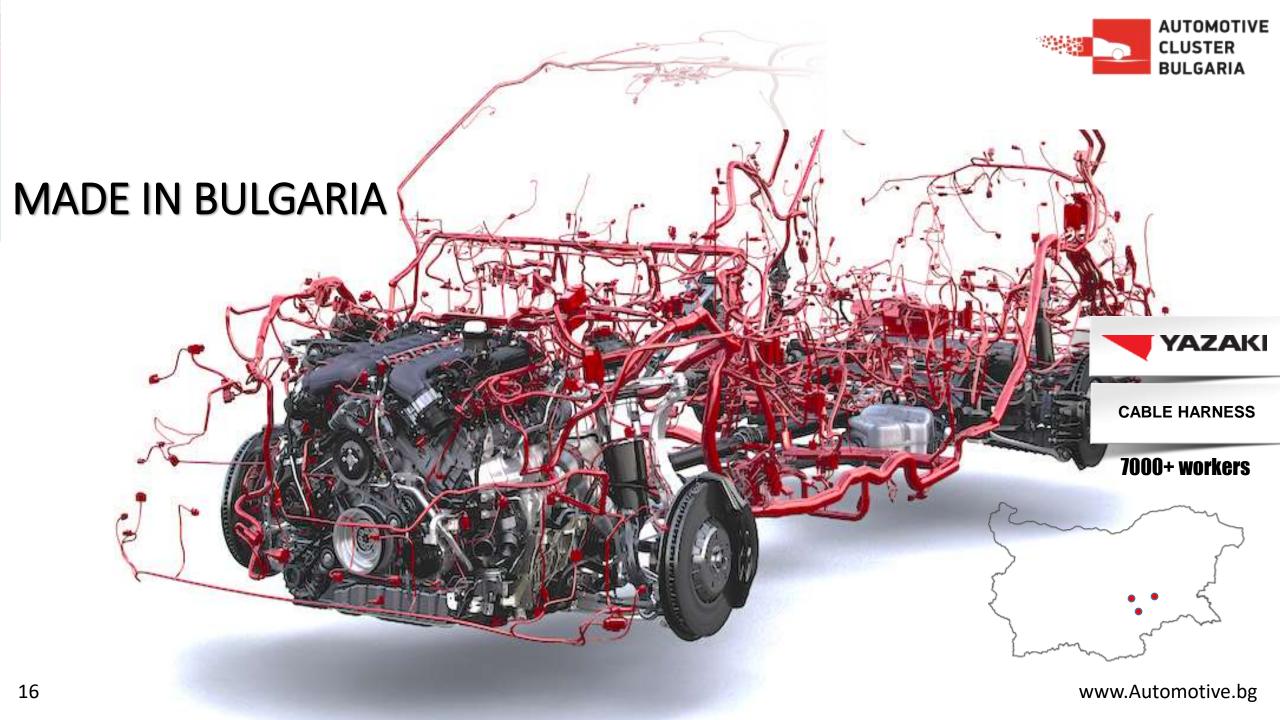
**500+ engineers** 

**2024**:



**ALUMINIUM BODYWORK DETAILS** 

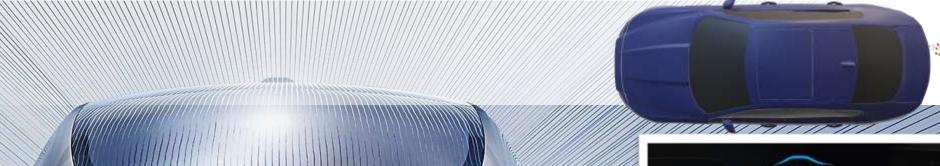
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MBition is a fitting name for the young company. To achieve the goal of shaping the future of mobility, one thing above all is essential. Ambition. MBition makes a decisive contribution to this future: Software being developed for theire vehicles which is achieved through close cooperation with our colleagues in Sindelfingen and in Mercedes-Benz's worldwide development network. The MBition team currently consists of around 400 software developers and continues to grow exponentially.



**AUTOMOTIVE** 

CLUSTER BULGARIA

R&D Center Infotainment systems & Operating systems

250+ engineers

EXPECTED
DEVELOPMENT BY
2024:
p TO 500 engineers

MERCEDES-BENZ

www.Automotive.bg



## **BMW i Ventures**







AUTOMOTIVE **CLUSTER** BULGARIA

BMW i Ventures, a venture capital fund focused on the most innovative and high-performing start-ups in the automotive sector, is the lead investor in the software company AMPECO, which offers platform solutions for charging station operators. In addition to Series A funding totaling \$13 million, the startup has an additional \$3 million in capital from previous seed funding. The funds will be used to increase the capacity of the development and sales staff and to accelerate expansion in North America, as well as in Germany, the UK and France.









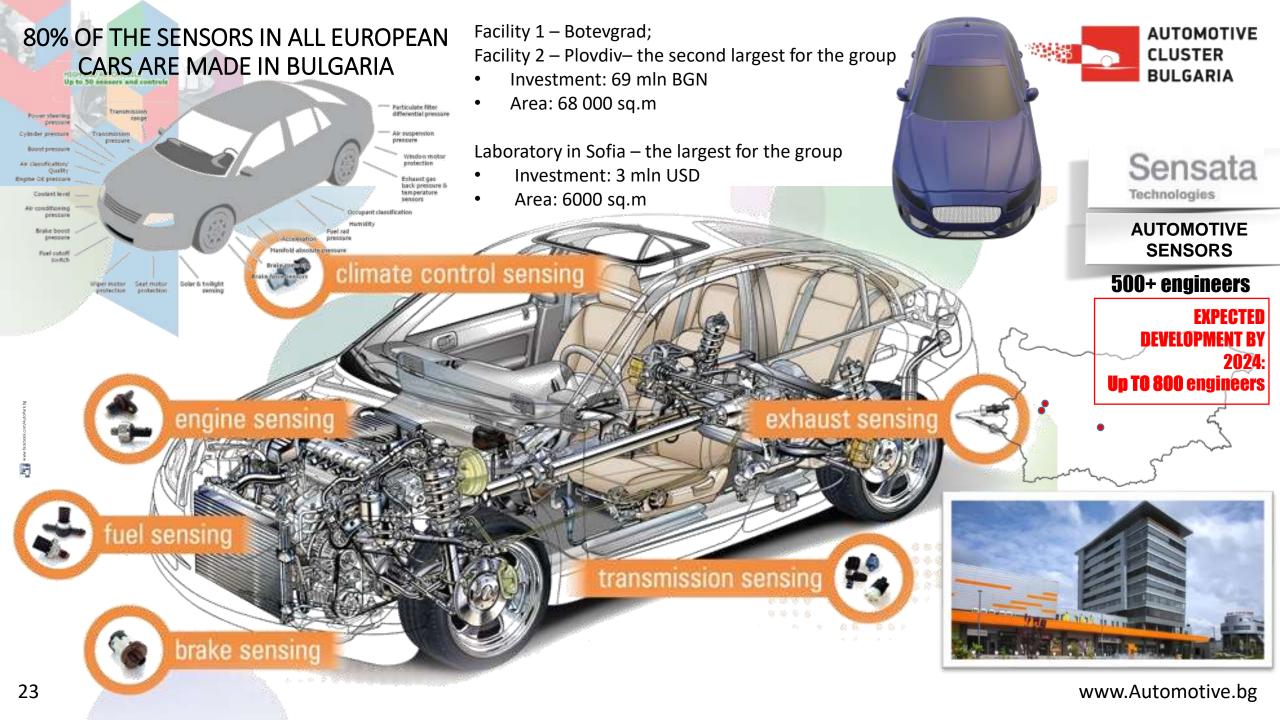
Remote control of charging stations for electric vehicles

**50+ engineers** 

**EXPECTED DEVELOPMENT BY** 2024: **Up TO 200** engineers













**ELECTRONIC CHIPS** 

300+ engineers

EXPECTED DEVELOPMENT BY 2024: Up TO 800 engineers

75 mln euros invested in a new facility for production and R&D in Sofia

Area: 15 000 sq.m









# PRODUCTION: AUTOMOTIVE INDUSTRY MADE IN BULGARIA



### AUTOMOTIVE MADE IN BULGARIA CLUSTER **BULGARIA** KOSTAL Interior plastic and electrical component ത്ത 4000+ workers OW **AUDI A8** www.Automotive.bg 28









**COMPLETE SEALING** 

2500+ workers

